Rule 17.200—Form 224: Financial Affidavit for a Dissolution of Marriage with Children

Each party must complete one of these forms. Provide as much information as you can. **Caution:** This form may require you to provide protected or sensitive information. 🗕 If filing electronically and you include protected information on this form, fill out or update the Protected Information Disclosure form (211), if you have not already done so. If filing in paper, you may use form 211 to provide any protected information in full if you have not already done so. If you do not understand how to use this form, or if you should use this form, talk to an attorney. In the Iowa District Court for County County where your case is filed **Upon the Petition of** Equity case no. Financial Affidavit for a Petitioner Full name: first, middle, last **Dissolution of Marriage** with Children and concerning Respondent Full name: first, middle, last I am Check one A.

Petitioner B.

Respondent , state that this is a true and complete statement Print vour name Day **1. Assets** *Things* you and your spouse own. A. Real estate Attach additional sheets if necessary. *Owner (Whose name is on the deed?): P = Petitioner R = Respondent J = Joint (Both)

			•	
Type of real estate	Owner*	Market value What it would sell for	Debt Total amount you still owe on it and to whom owed	Net value <i>Market value minus debt owed</i>
(1) Homestead Address of the home you own & where you usually live		\$	\$ to:	\$
(2) Other real estate Address of other houses, apartments, or land that you own.		\$	\$ to:	\$

☐ Check this box if you have attached a sheet with additional information on real estate.

B. Vehicles

Includes cars, trucks, motorcycles, and other motorized vehicles.

*Owner (Whose name is on the car or vehicle title?): P = Petitioner R = Respondent J = Joint (Both)

Vehicles Make (e.g. Ford) Year	Owner*	Market value What it would sell for	Debt Total amount you still owe on it and to whom owed	Net Value Market value minus debt owed
(1)		\$	\$	\$
		Φ	to:	Φ
(2)		\$	\$	\$
		Φ	to:	Φ
(3)		¢	\$	¢
		\$	to:	\$

[☐] Check this box if you have attached a sheet with additional information on vehicles.

C. Securities, stocks, & bonds

*Owner (Whose name is on the securities, stocks, or bonds?):

P = Petitioner R = Respondent J = Joint (Both)

Securities, stocks, & bonds Company name	Owner*	Market value What it would sell for	Debt Total amount you still owe on it and to whom owed	Net value Market value minus debt owed
(1)		\$	\$	\$
(1)		Φ	to:	Φ
(2)		¢.	\$	¢
(2)		\$	to:	\$
(2)		¢	\$	¢
(3)		\$	to:	\$

Check this box if you have attached a sheet with additional information on securities, stocks, and bonds.

D. Life insurance

*Owner (Whose name is on the policy?): P = Petitioner R = Respondent J = Joint (Both)

Life insurance Company name	Owner*	Cash value Not death benefit	Loan from cash value Total amount still owed on loan	Net value Cash value minus loan owed
(1)		\$	\$	\$
(2)		\$	\$	\$
(3)		\$	\$	\$

Check this box if you have attached a sheet with additional information on life insurance.

E. Bank accounts

*Owner (Whose name is on the checking or savings account?): $P = Petitioner \quad R = Respondent \quad J = Joint (Both)$

Checking & savings accounts Bank or Credit Union name If you do not use bank accounts, write "Cash"	Owner*	Cash value	Personal loans or overdraft accounts Total amount you still owe on it	Net value Cash value minus loan / overdraft owed
(1)		\$	\$	\$
(2)		\$	\$	\$
(3)		\$	\$	\$

Check this box if you have attached a sheet with additional information on checking and savings accounts.

F. Household contents

*Owner: P = Petitioner R = Respondent J = Joint (Both)

Household contents Describe	Owner*	Market value What it would sell for	Debt Total amount you still owe on it and to whom owed	Net value Market value minus debt owed
(1) Furniture		Φ.	\$	Φ.
a.		\$	to:	\$
b.		\$	\$	\$
D.		Φ	to:	Φ
		\$	\$	\$
C.		Φ	to:	Φ
d.		¢	\$	\$
u.		\$	to:	Φ
(2) Appliances / Electronics		\$	\$	\$
a.		Φ	to:	Φ
b.		\$	\$	\$
U.		Φ	to:	Φ
C.		\$	\$	\$
C.		Φ	to:	Ψ
d.		\$	\$	\$
u.		Ψ	to:	Ψ
(3) Other contents		¢	\$	\$
a.		\$	to:	Ψ

Rule 17.200—Form 224: Financial Affidavit for a Dissolution of Marriage with Children, continued

b.	\$	\$ to:	\$
c.	\$	\$ to:	\$

Check this box if you have attached a sheet with additional information on household assets.

G. Retirement assets

*Owner (Whose name is on the retirement account?): P = Petitioner R = Respondent J = Joint (Both)

Retirement assets Examples: Pensions, IRAs, 401(k)s, annuities, etc.	Owner*	Market value What it would sell for	Loan from retirement account Total amount you still owe on it and to whom owed	Net value Market value minus loan owed
(1)		\$	\$ to:	\$
(2)		\$	\$ to:	\$
(3)		\$	\$ to:	\$

Check this box if you have attached a sheet with additional information on retirement assets.

H. Other assets

Items not listed in the other boxes should be listed here. For example: jewelry, furs, guns, sporting goods, farm animals.

*Owner: P = Petitioner R = Respondent J = Joint (Both)

Other assets Describe	Owner*	Market value What it would sell for	Debt Total amount you still owe on it and to whom owed	Net value Market value minus debt owed
(1)		\$	\$	\$
			to:	
(2)		\$	\$	\$
(2)		Ψ	to:	Ψ
(2)		¢.	\$	Φ.
(3)		\$	to:	\$

[☐] Check this box if you have attached a sheet with additional information on other assets.

I. Totals

(1) Total from attached sheets	Listed in 1A-H.	\$
(2) Total net value of assets	Listed in 1A-H.	\$

2. Other Debts

Debts may include things such as past due balances on utilities, money owed to a landlord for damages after moving, credit card debt, and loans from friends, family, or banks.

Include as "Other Debts" money you or your spouse owe that you did not include in the "Debt" or "Loan" columns in 1A-H.

*Whose debt is it? P = Petitioner R = Respondent J = Joint (Both)

Other debts List only those not included as "debt" or "loans" under "Assets" in part 1.	Whose debt?*	Amount owed
A.		\$
B.		\$
C.		\$
D.		\$
E.		\$
F.		\$
G.		\$
H.		\$
I.		\$
J.		\$
K.		\$
L.		\$
M.		\$
N.		\$
O. Totals from attached sheets, if any Check this box if you have attached a sheet with additional information on other debts and enter the total.		\$
Total other debts Including amounts shown on attached sheets, if any.		\$

Continued on next page

3. Income and Deductions

The deductions listed in section 3 are the deductions allowed by the Iowa Child Support Guidelines and are subtracted when determining net income.

A. Petitioner

(1) Income and Deductions If you are Respondent, give your best estimate for each amount. *How often is income paid or deduction taken?

 $W = Weekly \quad B = Bi$ -weekly (every other week) $M = Monthly \quad T = Two times a month$

Current income and deductions	Ir	ncome	Dec	luctions
for Petitioner Sources of income and deductions, not including Social Security benefits	How often paid?* W,B,M,T	Gross amount Before deductions	How often taken?* W,B,M,T	Amount of deduction
a. Wages from employer				
Employer name:		\$		\$
Job title:				
b. Wages from employer				
Employer name:		\$		\$
Job title:				
c. Unemployment assistance		\$		\$
d. Workers' compensation		\$		\$
e. Pension / Retirement		\$		\$
f. Veteran's benefits		\$		\$
g. Other Identify:		\$		\$
h. Other Identify:		\$		\$
i. Other Identify:		\$		\$
j. Mandatory pension contribution List required contribution only (e.g. IPERS, TIAA/CREF). Contributions above the required amount are optional and not allowed as a deduction.				\$
k. Union Dues				\$
**I. Prior court-ordered child support Paid to:				\$
**m Prior court-ordered medical support Paid to:				\$
**n. Prior court-ordered spousal support (alimony) Paid to:				\$
o. Totals from attached sheets, if any				
Check this box if you have attached a sheet with additional information on Petitioner's income and deductions.		\$		\$
Totals		\$		\$
Current income and deductions for Petitioner		Income total		Deductions total

^{**}Under "Amount of deduction," list the amount of child support or spousal support actually paid under a prior court order (an order filed before this action). If child support payments were not made through the Child Support Recovery Unit, attach proof of payments for the past 12 months.

(2) Petitioner's other children with no court-orderd support, if any: *If you are Respondent, provide as much information as you can.*

List the initials and birth year of each child for whom **Petitioner** is the legal parent.

First, middle, & last initials of each child	Birth year	First, middle, & la initials of each ch		ar
i.		iv.		
ii.		v.		
iii.		vi.		
Check this box if you Petitioner is the lega		sheet listing additional c	hildren for whom	
Petitioner's actual ch For custodial parent only	•	• •	•	
\$ <u>Amount</u> pe	Frequency			
Petitioner's income fr	om Social Sec	curity benefits, if any:		
a. Supplemental Se				
	•	I) paid to Petitioner for di	sability: \$	per month
ii. Supplemental Sec	curity Income (SS	I) paid to children for thei	r disability: \$	per month
		nome who receive SSI	-	
First, middle, & initials of each			iddle, & last of each child	Birth year
(a)		(d)		
(b)		(e)		
(c)		(f)		
Supplement	al Security Incom	tached a sheet listing add to (SSI). or Social Security R		
i. Benefit paid for F		·	ethement (33)	,
ii. Benefit paid for e				
iii. Number of childr			children	per monur
c. Social Security D	sability (SSD)			
i. Paid to children t	, ,	•		per month
	_	me who receive SSD ben	efits Use initials of	

Rule 17.200—Form 224: Financial Affidavit for a Dissolution of Marriage with Children, continued

First, middle, & last initials of each child	Birth year
(a)	
(b)	
(c)	

First, middle, & last initials of each child	Birth year
(d)	
(e)	
(f)	

Check this box if you have attached a sheet listing additional children who receive Social Security Disability (SSD).

B. Respondent

(1) Income and Deductions If you are Petitioner, give your best estimate for each amount.

*How often is income paid or deduction taken?

 $W = Weekly \ B = Bi\text{-}weekly (every other week) \ M = Monthly \ T = Two times a month$

Current income and deductions	Ir	ncome	Deductions	
for Respondent Sources of income and deductions, not including Social Security benefits	How often paid?* W,B,M,T	Gross amount Before deductions	How often taken?* W,B,M,T	Amount of deduction
a. Wages from employer Employer name: Job title:		\$		\$
b. Wages from employer Employer name: Job title:		\$		\$
c. Unemployment assistance		\$		\$
d. Workers' compensation		\$		\$
e. Pension / Retirement		\$		\$
f. Veteran's benefits		\$		\$
g. Other Identify:		\$		\$
h. Other Identify:		\$		\$
i. Other Identify:		\$		\$
j. Mandatory pension contribution List required contribution only (e.g. IPERS, TIAA/CREF). Contributions above the required amount are optional and not allowed as a deduction.				\$
k. Union Dues				\$
**I. Prior court-ordered child support Paid to:				\$
**m.Prior court-ordered medical support Paid to:				\$
**n. Prior court-ordered spousal support (alimony) Paid to:				\$

Rule 17.200—	-Forn	n 224: Financial Affidav	it for a Dis.	solution of Marr	iage with	<i>h Children</i> , conti	nued	
☐ Check t	his bo ıal inj	attached sheets, if any ox if you have attached a formation on Responden				\$		\$
Totals Current inco	ome a	nd deductions for Respo	ndent			\$ Income total		\$ Deductions total
(an order fi	led be	of deduction," list the are efore this action). If chi is for the past 12 months	ld support p					
(2)	prov	spondent's other condensities as much informate the initials and birth	ion as you	ı can.				are Petitioner,
		not include any child		•		ponaem is ine	iegai pareni.	
		st, middle, & last tials of each child	Birth y			ddle, & last f each child	Birth yea	r
	i.			iv	•			
	ii.			v.				
	iii.			vi				
		Check this box if you Respondent is the leg		ched a sheet lis	ting ad	ditional childre	n for whom	
(3)		spondent's actual custodial parent only		•				
	\$							
		Amount	Frequen					
(4)		spondent's income						
	a.	Supplemental Sec i. Supplemental Sec	-	• • • • • • • • • • • • • • • • • • • •	•		oility: \$	per month
		ii. Supplemental Sec	_		•			 -
		iii. List the children	-				-	•
		First, middle, & initials of each	last	Birth year		First, middle initials of ea	, & last	Birth year
		(a)				(d)		
		(b)				(e)		
		(c)				(f)		

☐ Check this box if you have attached a sheet listing additional children who receive Supplemental Security Income (SSI).

i	i. Benefit paid for Respon	dent				
i			•	\$		per month
	Benefit paid for each ch	nild in Responden	t's home	\$		per month
	iii. Number of children rece	eiving benefits		chi	ldren	
С.	Social Security Disabili	ty (SSD), if an	y:			
i	i. Paid to children for their	r disability:	;	\$		per month
i	ii. List the children in Resp	oondent's home w	ho receive	SSD benefit	s Use initials	only:
	First, middle, & last initials of each child	Birth year		First, middle initials of ea		Birth year
	(a)			(d)		
	(b)			(e)		
	(c)			(f)		
a. b.	tioner has health insulationer has health insulation. True False If you check a, list the frequality you check b, continue to (*How often paid? $W = We$ $T = Two \ times \ a \ month$	ency and cost of l 2).	nealth insu	rance paid.		hly
[Type of employer health	insurance		en paid?*	Cost	
	Single health insurance		VV, E	B,M,T	\$	
	Family health insurance				\$	
a. b.	tioner has health insu True False If you check a, list the frequ If you check b, continue to (*How often paid? W = We	ency and cost of l 3).	nealth insu			

Type of other health insurance	How often paid?* W,B,M,T	Cost
Single health insurance		\$
Family health insurance		\$

) Pe	etitioner pays medical support for th	ne child or children as	required by cou
a.	☐ True		
b.	☐ False		
	If you check a, list the frequency and cost If you check b, continue to (4).	of medical support paid.	
	*How often paid? $W = Weekly$ $B = Bi$ $T = Two \ times \ a \ month$	-weekly (every other week	M = Monthly
	Medical support paid to	How often paid?* W,B,M,T	Cost
			\$
			\$
			\$
	If you check b, continue to (5). *How often paid? W = Weekly B = Bi T = Two times a month	-weekly (every other week	M = Monthly
	Type of employer dental insurance	How often paid?* W,B,M,T	Cost
	Single dental insurance		\$
			· .
	Family dental insurance		\$
) Pe	·	gh a source other tha	
) P∈ a.	Family dental insurance etitioner has dental insurance throu	gh a source other tha	
	etitioner has dental insurance throu	gh a source other tha	
a.	etitioner has dental insurance throu		

Type of other dental insurance	How often paid?* W,B,M,T	Cost
Single dental insurance		\$
Family dental insurance		\$

(6)	Petitioner i	pays oth	er medical	expenses not	covered b	y insurance

	I rue	

b.

False

If you check a, list the cost and frequency of other medical expenses paid that are not covered by insurance. Include all medical, dental, vision, etc. expenses as one lump sum.

If you check (6)b, *continue to 4B*, *Costs for Respondent.*

*How often paid? W = Weekly B = Bi-weekly (every other week) M = Monthly T = Two times a month

How often paid?* W,B,M,T	Cost
	\$
	\$

B. Costs for Respondent If you are Petitioner, give your best estimate for each amount.

(1) Respondent has **health insurance** available through employer.

b.

False

If you check a, list the frequency and cost of health insurance paid.

If you check b, *continue to* (2).

*How often paid? W = Weekly B = Bi-weekly (every other week) M = Monthly T = Two times a month

Type of employer health insurance	How often paid?* W,B,M,T	Cost
Single health insurance		\$
Family health insurance		\$

1	2)	Pos	nandant	hac	hoalth	insurance	through a	cource	other th	an amr	lovor
١	~)	1/69	pona c m	. Has	HEalth	IIISUI alice	unougna	Source	Ouiei u	ıan c inp	лоусі.

a.

True

b.

False

If you check a, list the frequency and cost of health insurance paid.

If you check b, *continue to* (3).

*How often paid? W = Weekly B = Bi-weekly (every other week) M = Monthly T = Two times a month

Type of other health insurance	How often paid?* W,B,M,T	Cost
Single health insurance		\$
Family health insurance		\$

(3)	Respondent pays medical support for the child or children as required by court order.									
	a.	☐ True								
	b.	☐ False								
	If you check a, list the frequency and cost of medical support paid. If you check b, continue to (4).									
		*How often paid? $W = Weekly$ $B = Bi$ -weekly (every other week) $M = M$ onthly $T = T$ wo times a month								
		Medical support paid to	How often paid?* W,B,M,T	Cost						
				\$						
				\$						
				\$						
	b.	☐ False If you check a, list the frequency and cost of If you check b, continue to (5). *How often paid? W = Weekly B = Bi-w T = Two times a month		M = Monthly						
		Type of employer dental insurance	How often paid?* W,B,M,T	Cost						
		Single dental insurance		\$						
		Family dental insurance		\$						
(5)	Re a. b.	□ False								
		If you check a, list the frequency of other de. If you check (5)b, continue to (6).	ntal insurance paid.							
		*How often paid? $W = Weekly$ $B = Bi-w$ $T = Two times a month$	veekly (every other week)	M = Monthly						

Type of other dental insurance	How often paid?* W,B,M,T	Cost		
Single dental insurance		\$		
Family dental insurance		\$		

(6)	Respoi	ndent	pays	other	medical	exp	enses	not	covered	d by	insuranc

	_	_	_	
2			rı	Δ
а.			ııu	c

b. False

If you check a, list the cost and frequency of other medical expenses paid that are not covered by insurance. Include all medical, dental, vision, etc. expenses as one lump sum.

If you check (6)b, continue to 5, Expenses.

*How often paid? W = Weekly B = Bi-weekly (every other week) M = Monthly T = Two times a month

How often paid?* W,B,M,T	Cost
	\$
	\$

5. Expenses

A. Living arrangements

Check one

- (1) My spouse and I live in the same home.
- (2) My spouse and I do not live in the same home.

B. My expenses

Note: You must complete this section if you or your spouse want spousal support (alimony).

*How often paid?: $W = Weekly \ B = Bi$ -weekly (every other week) M = Monthly T = Two times a month A = Annually

Type of expense	Paid to	How often paid?* W,B,M,T,A	Monthly payment
(1) House payment or rent			\$
(2) Food At home & restaurants			\$
(3) Transportation (gas, bus fare) Not car loan payments – see (12).			\$
(4) Clothing			\$
(5) Medical, dental Not health insurance payments – see (10).			\$

Rule 17.200—Form 224: Financial Affidavit for a Dissolution of Marriage with Children, continued

(6) Utilities (gas, electric)		\$
(7) Phone		\$
(8) Cable / satellite television / internet		\$
(9) Car insurance payment		\$
(10) Health insurance payment		\$
(11) Credit card payments		\$
(12) Car loan payments		\$
(13) Other loan payments		\$
(14) Other expense Identify:		\$
(15) Other expense Identify:		\$
(16) Other expense Identify:		\$
(17) Totals from attached sheets, if any Check this box if you have attached a sheet with additional information on your expenses.	·	\$
Total expenses	\$	

Continued on next page

6.	Attorney Help Check one												
	A. 🗆	☐ An attorney did not help me prepare or fill in this paper.											
	В. 🗆	An attorney h	nelped m	e prepare o	r fill in this pa	per.							
		If you check B,	you must f	ill in the follov	wing information	n:							
		Name of attorne	ey or organ	nization, if any	Attorn	ney's P.I.N.	# – Ask the attorn	пеу					
		Business addres	ss of attorn	ney or organiz	ation City		State	ZIP code					
		()		()								
		Attorney's phor	e number	Attorn	ey's fax number	r – optional	Attorney's ema	iil address – optional					
	This do	cument, if filed el	ectronicali	ly, will automa	itically be serve	d on registe	•						
	I,	your name			_, certily that	Month	Day	, 20 <u></u> v Year					
	Name o	f person to whom	I delivere	d or mailed it	-								
	Party's	or attorney's ma	iling addre	ess	City		State	ZIP code					
8.	Oath	and Signati	ıre										
	l,				, certify unde	r penalty c	of perjury and po	ursuant to the					
	Print your name laws of the State of Iowa that I have read this Financial Affidavit and that the information I have												
		ed in this Finan				Amuavii ai	id triat trie iriioi	mation i nave					
				, 20									
	Signed	on: Month	Day	Year	Your signatu	re*							
	Mailing	g address			City		State	ZIP code					
	(Phones)		mail address		<u></u>	itional amail a 11	ross if muclially					
	Phone r				·		itional email addi						
		ier filing electronic the form after signi				gnature on th	us jorm. If you are j	filing electronically,					