Rule 7.12—Form 1: Protected Information Disclosure

• If information is abbreviated on other rule 7.12 forms, use this form to include the protected information in full.

| In the Iowa District Court fo | r County | |
|--|----------------------------------|--|
| In the Matter of the Conservatorship of: | Probate no | |
| | Protected Information Disclosure | |
| Full name: first, middle, last | | |
| If the protected person is a minor, use initials only. | | |
| Protected Person. | | |

When protected information, as defined in Iowa Court Rule 16.602, is required by law or is material to the case and is therefore included in nonconfidential documents on nonconfidential cases, a party must record the protected information on this form.

For an explanation of a filer's responsibility and the procedures to use for protecting personal information, refer to Iowa Court Rules: Chapter 16, Rules of Electronic Procedure, Division VI, Protection of Personal Privacy. Rule 16.602 provides the list of protected information. Rule 16.604 provides a list of information that may be redacted or partially provided.

1. Protected Person. *The person who is the subject of the conservatorship.*

Provide the complete version of protected information and the redacted version included in documents you file.

| First | Middle | Last |
|--|---|---|
| Protected information type | Complete information (See rules 16.602 and 16.604) | Redacted information (See rule 16.605) |
| A. Protected Person's full name (if minor) | Full name | Initials only |
| B. Social security number | | Last four digits only |
| C. Date of birth | / / mm/dd/yyyy | Year only |
| D. Personal identification numbers (if no social security number) | Full number | Partial only |
| E. Other unique identifying numbers | Full number | Partial only |
| F. | | |
| Additional protected information | Full information | Partial information |
| G. | | |
| Additional protected information | Full information | Partial information |

Rule 7.12-Form 1: Protected Information Disclosure, continued

| H. | | |
|----------------------------------|------------------|---------------------|
| Additional protected information | Full information | Partial information |
| I. | | |
| Additional protected information | Full information | Partial information |

 \square Check this box if you are attaching a separate sheet listing additional information for Protected Person.

2. Petitioner. *The person filing the petition for appointment of a conservator.*

Provide the complete version of protected information and the redacted version included in documents you file.

Middle

| Name | |
|------|-------|
| | First |

Last

| | Complete information (See rules 16.602 and 16.604) | Redacted information (See rule 16.605) |
|--|--|---|
| A. Social security number | | Last four digits only |
| B. Date of birth | / / mm/dd/yyyy | Year only |
| C. Individual taxpayer identification numbers | | Last four digits only |
| D. Personal identification numbers (if no social security number) | Full number | Partial only |
| E. Other unique identifying numbers | Full number | Partial only |
| F. Additional protected information | Full information | Partial information |
| G. Additional protected information | Full information | Partial information |
| H. Additional protected information | Full information | Partial information |
| | Full information | Partial information |

3. Parent. If requesting a conservatorship of a minor, the person who has legal custody of the minor.

Provide the complete version of protected information and the redacted version included in documents you file.

| Name |
|------|
|------|

First Middle Last

| Protected information type | Complete information (See rules 16.602 and 16.604) | Redacted information (See rule 16.605) |
|----------------------------|---|---|
| A. Social security number | | Last four digits only |
| B. Date of birth | / / | |
| | mm/dd/yyyy | Year only |

Rule 7.12-Form 1: Protected Information Disclosure, continued

| C. Individual taxpayer identification numbers | | Last four digits only |
|--|------------------|-----------------------|
| | | |
| D. Personal identification numbers (if no social security number) | Full number | Partial only |
| | | |
| E. Other unique identifying numbers | Full number | Partial only |
| F | | |
| Additional protected information | Full information | Partial information |
| G. | | |
| Additional protected information | Full information | Partial information |
| H. | | |
| Additional protected information | Full information | Partial information |
| Ι. | | |
| Additional protected information | Full information | Partial information |

Check this box if you are attaching a separate sheet listing additional information for Parent.

4. Additional Parent. If requesting a conservatorship of a minor, any other person who has legal custody of the minor.

Provide the complete version of protected information and the redacted version included in documents you file.

```
Name
```

| First | Middle | Last |
|---|---|-----------------------|
| Protected information type | Complete informatic (See rules 16.602 and 16.604 | |
| A. Social security number | | Last four digits only |
| B. Date of birth | / / mm/dd/yyyy | Year only |
| C. Individual taxpayer identification numbers | | Last four digits only |
| D. Personal identification numbers (if no social security number) | Full number | Partial only |
| E. Other unique identifying numbers | Full number | Partial only |
| F. Additional protected information | Full information | Partial information |
| G. Additional protected information | Full information | Partial information |
| H. Additional protected information | Full information | Partial information |
| I. Additional protected information | Full information | Partial information |

5. Proposed Conservator or Conservator. *The proposed, or current, conservator of the protected person.*

Provide the complete version of protected information and the redacted version included in documents you file.

Name

| First | Middle | Last |
|---|--|-----------------------|
| Protected information type | Complete informatio (See rules 16.602 and 16.604) | |
| A. Social security number | | Last four digits only |
| B. Date of birth | / / mm/dd/yyyy | Year only |
| C. Individual taxpayer identification numbers | | Last four digits only |
| D. Personal identification numbers (if no social security number) | Full number | Partial only |
| E. Other unique identifying numbers | Full number | Partial only |
| F. | | |
| Additional protected information | Full information | Partial information |
| G. | | |
| Additional protected information | Full information | Partial information |
| H. | | |
| Additional protected information | Full information | Partial information |
| Ι. | | |
| Additional protected information | Full information | Partial information |

Check this box if you are attaching a separate sheet listing additional information for Proposed Conservator or Conservator.

6. Other Persons. Any other person with information redacted in the documents you file.

Provide the complete version of protected information and the redacted version included in documents you file.

| ne | Middle Las | 5 <i>t</i> |
|--|---|--|
| Protected information type | Complete information (See rules 16.602 and 16.604) | Redacted information (See rule 16.605) |
| A. Social security number | | Last four digits only |
| B. Date of birth | / / mm/dd/yyyy | Year only |
| C. Individual taxpayer identification numbers | | Last four digits only |
| D. Personal identification numbers (if no social security number) | Full number | Partial only |

Rule 7.12-Form 1: Protected Information Disclosure, continued

| E. Other unique identifying numbers | Full number | Partial only |
|---|------------------|---------------------|
| F. | | |
| Additional protected information | Full information | Partial information |
| G. | | |
| Additional protected information | Full information | Partial information |
| Н. | | |
| Additional protected information | Full information | Partial information |
| Ι. | | |
| Additional protected information | Full information | Partial information |
| Check this box if you are attaching a separate sheet listing additional information for Other Person. | | |

7. Information provided by:

| | /s/ | | |
|-------------------------|---------------------|---|--|
| Printed name | Signature | | |
| Law firm, if applicable | | | |
| Mailing address | | | |
| City | State | ZIP code | |
| () Phone number | | | |
| Email address | Additional email | Additional email address, if applicable | |
| Month Day | , 20 <u>Year</u> | | |
| Date signed | | | |