

FILED

AUG 20 2019

In the Iowa Supreme Court

CLERK SUPREME COURT

**In the Matter of Iowa Court)
Rules Chapter 7, Guardianship)
and Conservatorship Forms)**

Order

On May 1, 2019, Governor Kim Reynolds signed into law House File 591, an Act providing for juvenile court jurisdiction over minor guardianship proceedings. House File 591 adds chapter 232D to the Iowa Code. The statute directs the court to create several court forms to implement the provisions of the chapter, including an affidavit of parental consent, initial care plan, annual report, and final report. The Act is effective on January 1, 2020.

On May 1, 2019, Governor Reynolds also signed into law House File 610, an Act relating to the opening of guardianships for adults and conservatorships for adults and minors and the administration of guardianships and conservatorships. House File 610 substantially amends a number of sections in Iowa Code chapter 633 dealing with guardianships and conservatorships. The statute directs the court to create several forms for guardianships, including an initial care plan, annual report, and final report for both minor and adult guardianships. The Act is effective on January 1, 2020.

In addition to the forms the statutes require, the supreme court has created additional forms to assist conservators in the execution of their duties, including an initial/amended plan, notice of filing an initial/amended plan, inventory of protected person, report, and a request for approval for other action on behalf of the protected person.

The protected information form is revised to reflect language updated in the statutes, for example, “protected person” is used in place of “ward.”

The Iowa Supreme Court removes the following forms from Iowa Court Rule 7.11:

Form 2: Initial/Annual/Final Report of Guardian

Form 3: Initial Report of Conservator and Inventory

Form 4: Annual Report of Conservator

Form 5: Final Report for Conservator

The supreme court adds the following forms to Iowa Court Rule 7.11:

Form 2: Conservator's Initial/Amended Plan

Form 3: Notice of Filing of Conservator's Initial/Amended Plan

Form 4: Inventory of Protected Person

Form 5: Conservator's Report

Form 6: Conservator's Request for Approval for Other Action on behalf of
Protected Person

Form 7: Affidavit of Parental Consent

Form 8: Guardian's Initial Care Plan for Protected Minor

Form 9: Guardian's Annual Report for Protected Minor

Form 10: Guardian's Final Report for Protected Minor

Form 11: Guardian's Initial Care Plan for Protected Person

Form 12: Guardian's Annual Report for Protected Person

Form 13: Guardian's Final Report for Protected Person.

Form 1, Report of Referee, remains unchanged, and Form 6, Protected Information Disclosures, is renumbered as Form 14.

The rule 7.11 forms provided with this order are temporarily adopted effective immediately. The forms will permanently take effect subject to Legislative Council review consistent with the provisions of Iowa Code section 602.4202 and upon the effective date of House File 591 and House File 610 on January 1, 2020.

Dated this 20th day of August, 2019.

The Iowa Supreme Court

By Mark S. Cady
Mark S. Cady, Chief Justice