

**Rule 7.11—Form 6: Conservator's Request for Approval for Other Action on behalf of Protected Person**

<b>In the Iowa District Court for _____ County</b>	
<b>In the Matter of the Conservatorship of:</b>  _____ <i>Full name: first, middle, last</i> <i>If the protected person is a minor, use initials only</i> <b>Protected Person.</b>	Probate no. _____  <b>Conservator's Request for Approval for Other Action on behalf of Protected Person</b>
Iowa Code § 633.642	

*\*Copies of this Request must be provided to the Protected Person, the Protected Person's attorney and court advisor, if any, and others as the court directs.*

I, \_\_\_\_\_, as the Conservator of  
*Full name: first, middle, last*

\_\_\_\_\_, request authorization by the court to take the  
*Name of Protected Person/Initials of Protected Minor*

following action(s) on behalf of Protected Person: *Mark all that apply*

- Invest Protected Person's assets consistent with Iowa Code section 633.123.
- Make gifts on Protected Person's behalf from conservatorship assets to persons or religious, educational, scientific, charitable, or other nonprofit organizations to whom or to which such gifts were regularly made prior to Conservator's appointment; or on a showing that such gifts would benefit Protected Person from the perspective of gift, estate, inheritance, or other taxes. (No gift will be allowed that would foreseeably prevent adequate provision for Protected Person's best interest.)
- Make payments consistent with Conservator's Initial or Amended Plan directly to Protected Person or to others for Protected Person's education and training needs.
- Use Protected Person's income or assets to provide for any person that Protected Person is legally obligated to support.
- Compromise, adjust, arbitrate, or settle any claim by or against Protected Person or Conservator.
- Make elections for the Protected Person who is the surviving spouse as provided in Iowa Code sections 633.236 and 633.240.
- Exercise the right to disclaim on behalf of Protected Person as provided in Iowa Code section 633E.5.
- Sell, mortgage, exchange, pledge, or lease Protected Person's real and personal property consistent with Iowa Code sections 633.383–633.403 regarding sale of property from a decedent's estate.
- Other action. *Describe on next page.*

***Continued on next page***

If you need assistance to participate in court due to a disability, call the disability coordinator at \_\_\_\_\_. Persons who are hearing or speech impaired may call Relay Iowa TTY (1-800-735-2942). **Disability coordinators cannot provide legal advice.**

