Family Law Mediation Report

In the Iowa District Court for _____County
County where your case is filed

Upon the Petition of	Equity case no._____
_____ **Petitioner** *Full name: first, middle, last* and concerning _____ **Respondent** *Full name: first, middle, last*	**Family Law Mediation Report**

Note: *All party agreements contained in this Report are subject to the Court's approval.*

The parties have completed mediation and report to the Court the following:

1. Parties' information

A. Petitioner's birth year and present residence: _____
Birth year

_____ _____ _____ _____
Petitioner's present street address *City* *State* *ZIP code*

B. Respondent's birth year and present residence: _____
Birth year

_____ _____ _____ _____
Respondent's present street address *City* *State* *ZIP code*

2. Children's information (if applicable)

Check one

A. ☐ Children are not involved in this case. *If you checked this box, skip to section* **3(**B**).**

B. ☐ Children are involved in this case. *If you checked this box, complete the below and proceed to section* **3(**A**).**

If children are involved in this matter, complete the following:

First, middle, & last initials of each child	**Birth year**
1.	
2.	
3.	
4.	

☐ *Check this box if you are attaching a separate sheet listing additional children.*

3. Resolved and outstanding issues

A. Matters pertaining to children

(1) Custody and visitation (or parenting time)

Check all that apply

a. ☐ Custody and visitation (or parenting time) are not issues in this case.

b. ☐ The parties agree on a custody and visitation (or parenting time) plan.

Check one

1. ☐ The parties have attached an agreed upon plan addressing custody and visitation (or parenting time).
2. ☐ The parties have attached an Agreed Parenting Plan (Rule 17.200—Form 229).

c. ☐ The parties do not agree on a custody and visitation (or parenting time) plan.

1. Petitioner

Check one

(a) ☐ Petitioner has attached a proposed plan addressing custody and visitation (or parenting time).

(b) ☐ Petitioner has attached a Proposed Parenting Plan (Rule 17.200—Form 230).

2. Respondent

Check one

(a) ☐ Respondent has attached a proposed plan addressing custody and visitation (or parenting time).

(b) ☐ Respondent has attached a Proposed Parenting Plan (Rule 17.200—Form 230).

d. ☐ Petitioner has filed a Children in the Middle certificate.

e. ☐ Respondent has filed a Children in the Middle certificate.

(2) Child support *See Iowa Code section 598.21B*

Check all that apply

a. ☐ Child support is not an issue in this case.

b. ☐ One or both parties have filed Child Support Guidelines Worksheets.

Check all that apply

1. ☐ The parties jointly filed a Child Support Guidelines Worksheet.
2. ☐ Petitioner filed a Child Support Guidelines Worksheet.
3. ☐ Respondent filed a Child Support Guidelines Worksheet.

Continued on next page

c. ☐ The parties have discussed payment of child support.

Check one

1. ☐ The parties agree that Petitioner shall pay child support to Respondent in the amount of $ _____ per month.

2. ☐ The parties agree that Respondent shall pay child support to Petitioner in the amount of $ _____ per month.

3. ☐ The parties agree on the following other arrangement:

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☐ *Check this box if you have attached a sheet with additional information.*

4. ☐ The parties cannot agree on the matter of payment of child support. Each party's position is as follows:

(a) Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

(b) Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

(3) Tax exemptions for children

Check one

a. ☐ The matter of tax exemptions for the children is not an issue in this case.

b. ☐ The parties agree on tax exemptions for the children as follows:

Check one for each child

First, middle, & last initials of each child	Parent who should now claim child for tax exemption	Every Year	Even Years	Odd Years
1.		☐	☐	☐
2.		☐	☐	☐
3.		☐	☐	☐
4.		☐	☐	☐

☐ *Check this box if you are attaching a separate sheet listing additional children.*

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c. ☐ The parties cannot agree on the matter of tax exemptions for the children. Each party's position is as follows:

1. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

2. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

(4) Health care insurance and expenses *See Iowa Code section 598.21B*

Check one

a. ☐ The matter of the children's health care insurance and expenses is not an issue in this case.

b. ☐ The parties agree on the matter of the children's health care insurance and expenses. Complete *sections* 1 *and* 2 *below.*

1. Current insurance information:

Type of policy *Health, dental, vision, etc.*	**Name of person/entity currently maintaining policy**
(a)	
(b)	
(c)	

☐ *Check this box if you have attached a sheet with additional information.*

2. Future insurance for children

Check one

(a) ☐ The parties agree that the current insurance information identified in section (3)(A)(4)(b)(1) above will remain in effect.

(b) ☐ The parties jointly request the Court adopt the following alternative arrangement:

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☐ *Check this box if you have attached a sheet with additional information.*

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c. ☐ The parties cannot agree on the matter of the children's health care insurance and expenses. Each party's position is as follows:

1. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

2. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

(5) Post-secondary educational subsidies *See Iowa Code section 598.21F*

Check one

a. ☐ The matter of contribution to the children's post-secondary educational subsidies is not an issue in this case.

b. ☐ The matter of the parties' contribution to the children's post-secondary educational subsidies is not yet ripe and the court will maintain jurisdiction of this matter.

c. ☐ The parties agree to the following on their contribution to the children's post-secondary educational subsidies:

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☐ *Check this box if you have attached a sheet with additional information.*

d. ☐ The parties cannot agree on their contribution to the children's post-secondary educational subsidies. Each party's position is as follows:

1. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

2. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

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B. Financial information and the division of assets and debts

(1) Financial affidavits *See Iowa Code section 598.13*

Check all that apply

a. ☐ Property division is not an issue in this case.

b. ☐ Petitioner has filed a Financial Affidavit in this case.

c. ☐ Respondent has filed a Financial Affidavit in this case.

(2) Assets *See Iowa Code section 598.21*

Check one

a. ☐ The division of assets is not an issue in this case.

b. ☐ The parties agree on the division of the parties' assets and have attached their agreement to this Report.

c. ☐ The parties cannot agree on the division of the parties' assets. Each party's position is as follows:

1. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

2. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

(3) Debts *See Iowa Code section 598.21*

Check one

a. ☐ The division of debts is not an issue in this case.

b. ☐ The parties agree on the division of the parties' debts and have attached their agreement to this Report.

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c. ☐ The parties cannot agree on the division of the parties' debts. Each party's position is as follows:

1. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

2. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

(4) Property settlement payment

Check one

a. ☐ Property settlement payment is not an issue in this case.

b. ☐ The parties agree that neither Petitioner nor Respondent will pay any money to the other.

c. ☐ The parties agree on the property settlement payment as follows:

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☐ *Check this box if you have attached a sheet with additional information.*

d. ☐ The parties cannot agree on the property settlement payment. Each party's position is as follows:

1. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

2. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

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C. Alimony (spousal support) *See Iowa Code section 598.21A*

Check one

(1) ☐ Alimony (spousal support) is not an issue in this case.

(2) ☐ The parties agree on alimony (spousal support) as follows:

Check one

a. ☐ Neither Petitioner nor Respondent pay alimony (spousal support) to the other.

b. ☐ Petitioner pays alimony (spousal support) to Respondent as follows:

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☐ *Check this box if you have attached a sheet with additional information.*

c. ☐ Respondent pays alimony (spousal support) to Petitioner as follows:

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☐ *Check this box if you have attached a sheet with additional information.*

(3) ☐ The parties cannot agree on the terms of alimony (spousal support). Each party's position is as follows:

a. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

b. Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

D. Attorney's fees

Check one

(1) ☐ The parties agree as follows:

Check one

a. ☐ Each party will pay their own attorney's fees.

b. ☐ Other *Explain*

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(2) ☐ The parties cannot agree on attorney's fees. Each party's position is as follows:

a. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

b. Respondent:

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E. Court costs

Check one

(1) ☐ The parties agree as follows:

Check one

a. ☐ Petitioner will pay all court costs.

b. ☐ Respondent will pay all court costs.

c. ☐ Petitioner and Respondent shall each pay one-half of the total court costs.

d. ☐ Other *Explain*

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☐ *Check this box if you have attached a sheet with additional information.*

(2) ☐ The parties cannot agree on court costs. Each party's position is as follows:

a. Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

b. Respondent:

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F. Other

Describe any other terms, issues, or agreements that should be brought to the Court's attention.

(1) Joint issues or agreements:

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☐ *Check this box if you have attached a sheet with additional information.*

(2) Petitioner:

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☐ *Check this box if you have attached a sheet with additional information.*

(3) Respondent:

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☐ *Check this box if you have attached a sheet with additional information.*

4. Trial preparedness

A. Expected trial witnesses

(1) Petitioner's expected trial witnesses

Witness's Name	**Type** *Fact, expert, character*	**Anticipated manner of testimony** *Appearance in person, via videoconference, by deposition, etc.*
a.		
b.		
c.		
d.		
e.		
f.		

☐ *Check this box if you have attached a sheet with additional information.*

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(2) Respondent's expected trial witnesses

Witness's Name	**Type** *Fact, expert, character*	**Anticipated manner of testimony** *Appearance in person, via videoconference, by deposition, etc.*
a.		
b.		
c.		
d.		
e.		
f.		

☐ *Check this box if you have attached a sheet with additional information.*

B. Estimated trial duration

Check one

(1) ☐ The parties agree that they estimate the trial will last approximately _____ days.

(2) ☐ The parties cannot agree on the length of the trial. Each party estimates as follows:

Petitioner: _____ days

Respondent: _____ days

C. Status of discovery and readiness for trial

(1) Status report

Check all that apply

a. ☐ Neither party has propounded discovery.

b. ☐ Discovery has been propounded.

Check all that apply

1. ☐ Discovery is ongoing.
2. ☐ There are unresolved discovery disputes.
3. ☐ Discovery has been completed.

c. ☐ The parties are ready for trial.

(2) Additional information concerning discovery or readiness for trial that the parties wish to bring to the Court's attention:

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☐ *Check this box if you have attached a sheet with additional information.*

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D. Other trial matters

One (or both) of the parties wish to bring the following issues or matters concerning the trial of this case to the Court's attention:

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☐ *Check this box if you have attached a sheet with additional information.*

5. Mediation summary

This mediation resulted in: *Check one*

A. ☐ A complete settlement.

B. ☐ A partial settlement.

C. ☐ No settlement.

6. Oaths and signatures

If a party is represented by an attorney, the attorney must sign the appropriate oath below. If a party is self-represented, that party must sign the appropriate oath below.

This Mediation Report addresses all legal issues remaining following the conclusion of the parties' mandatory family law mediation.

A. Petitioner's or Petitioner Counsel's oath and signature

I, _____, have read this Mediation Report, and I certify under
Print Petitioner's or Petitioner's Counsel's name
penalty of perjury and pursuant to the laws of the State of Iowa that the information I have provided in this Report is believed to be complete and accurate as far as information permits.

_____ _____, 20____ _____
Month *Day* *Year* *Petitioner's (or Petitioner's Counsel's) signature*

_____
Name of law firm, if applicable

_____
Mailing address

_____ _____ _____
City *State* *ZIP code*

(_____) _____
Phone number

_____ _____
Email address *Additional email address, if applicable*

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B. Respondent's or Petitioner Counsel's oath and signature

I, _____, have read this Mediation Report, and I certify under
Print Respondent's or Respondent's Counsel's name
penalty of perjury and pursuant to the laws of the State of Iowa that the information I have provided in this Report is believed to be complete and accurate as far as information permits.

_____ _____, 20____ _____
Month *Day* *Year* *Respondent's (or Respondent's Counsel's) signature*

_____
Name of law firm, if applicable

_____
Mailing address

_____ _____ _____
City *State* *ZIP code*

(_____) _____
Phone number

_____ _____
Email address *Additional email address, if applicable*